

Union KBC Tax Saver Scheme

(An Open-ended Equity Linked Savings Scheme with a lock in period of 3 Years)



Factsheet as on May 31, 2012

Investment Objective

To generate income and long-term capital appreciation by investing substantially in a portfolio consisting of equity and equity related securities. However there can be no assurance that the investment objective of the scheme will be achieved.

Fund Details

Fund Manager

Ashish Ranawade

Over 16 years of experience in investments. Managing this scheme since inception.

Indicative Investment Horizon

Long Term

Inception Date (Date of initial allotment)

23 December 2011

Average AUM for quarter ended March 31, 2012

₹ 36.38 crores

NAV (as on 31 May 2012)

Growth option: ₹ 10.73

Dividend option: ₹ 10.73

Expense Ratio

2.50% YTD

Current financial year beginning to date ratio to average AUM. The AMC reserves the right to change the expense ratio within the limits prescribed in the SID.

Options

Growth & Dividend with Reinvestment and Payout Facility

Default Option/ Facility

Option: Growth

Facility under Dividend Option: Dividend Reinvestment

Application Amount

Minimum Application Amount: ₹ 500 and in multiples of ₹ 500 thereafter

Minimum Additional Investment: ₹ 500 and in multiples of ₹ 500 thereafter

Minimum Redemption Amount: ₹ 500

Load Structure

Entry Load: Nil

Exit Load: Nil

Benchmark Index

BSE 100 Index

SIP

Monthly: Minimum SIP amount ₹ 500 and in multiples of ₹ 500 thereafter

Monthly: Minimum SIP period - 6 months

Quarterly: Minimum SIP amount ₹ 1,500 and in multiples of ₹ 500 thereafter

Quarterly: Minimum SIP period - 2 quarters

STP

Minimum STP amount ₹ 500 and in multiples of ₹ 500 thereafter

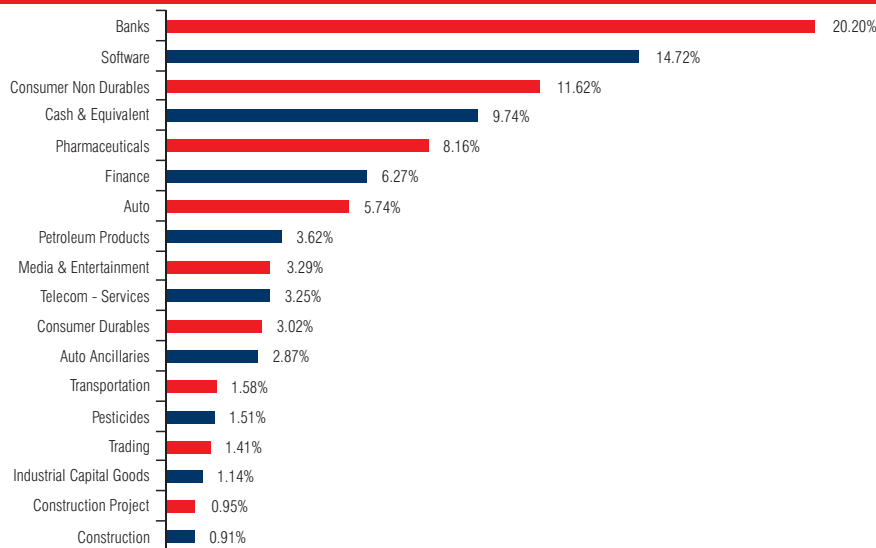
Minimum STP period 12 months

SWP

Minimum SWP amount ₹ 500

Minimum SWP period - 12 months

Sector Classification



Portfolio

Company/ Issuer	Rating/ Industry	% to Net Assets	Company/ Issuer	Rating/ Industry	% to Net Assets
EQUITY & EQUITY RELATED		90.26	Titan Industries	Consumer Durables	2.27
Listed / awaiting listing on the stock exchanges					
HDFC Bank	Banks	5.97	Dewan Housing Finance Corporation	Finance	2.18
ITC	Consumer Non Durables	5.24	Infrastructure Development Finance Company	Finance	2.13
ICICI Bank	Banks	5.20	Mahindra & Mahindra Financial Services	Finance	1.96
Infosys	Software	4.96	Jagran Prakashan	Media & Entertainment	1.66
Tata Consultancy Services	Software	3.68	Dish TV India	Media & Entertainment	1.63
Reliance Industries	Petroleum Products	3.62	Gujarat Pipavav Port	Transportation	1.58
Sun Pharmaceuticals Industries	Pharmaceuticals	3.52	Bayer Cropscience	Pesticides	1.51
HCL Technologies	Software	3.39	Redington (India)	Trading	1.41
Asian Paints	Consumer Non Durables	3.35	MRF	Auto Ancillaries	1.39
Bharti Airtel	Telecom - Services	3.25	Glenmark Pharmaceuticals	Pharmaceuticals	1.15
Yes Bank	Banks	3.06	Bharat Heavy Electricals	Industrial Capital Goods	1.14
State Bank of India	Banks	3.04	Wabco India	Auto Ancillaries	1.00
Nestle India	Consumer Non Durables	3.03	Others*		4.00
Mahindra & Mahindra	Auto	2.96	CBLO / Reverse Repo Investments/Cash & Cash Equivalents		9.74
Indusind Bank	Banks	2.93	Grand Total		100.00
Bajaj Auto	Auto	2.78			
Hexaware Technologies	Software	2.69			
Dr. Reddy's Laboratories	Pharmaceuticals	2.58			

*Equity stocks less than 1% to Net Assets

For risk factors and statutory details please see overleaf

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MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Statutory Details: Constitution: Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV; **Trustee:** Union KBC Trustee Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability.

Copy of all Scheme related documents along with the application form can be obtained from any of our AMC offices/ Customer Service Centres/ distributors as well as from our website www.unionkbc.com.