

Union KBC Fixed Maturity Plan - 92 Days - Series 2

(A Close-Ended Income Scheme)



Monthly Portfolio Disclosure

Portfolio as on February 29, 2012

Sr. No.	Name of the Instrument	Market Value (in ₹ Lakh)	% to Net Assets of the scheme
A Bonds & Debentures of :			
(I)	Private Corporate Bodies	-	0.00%
(II)	PSUs	-	0.00%
(III)	Banks/FI (including NBFC)	-	0.00%
(IV)	Others	-	0.00%
Sub Total (A=I+II+III+IV)		-	0.00%
B Securitised Debt Instruments			
(V)	Single Loan	-	0.00%
(VI)	Pool	-	0.00%
Sub Total (B=V+VI)		-	0.00%
C Money Market Instruments			
(VII)	CPs	-	0.00%
(VIII)	CDs	2,612.90	99.81%
(IX)	T Bills	-	0.00%
(X)	CBLOs/Repos	5.51	0.21%
(XI)	Bills Rediscounting/BRDS	-	0.00%
(XII)	Others	-	0.00%
Sub Total (C=VII+VIII+IX+X+XI+XII)		2,618.41	100.02%
D Government Securities			
E Fixed Deposits		-	0.00%
F Cash and Net Current Assets			
		(0.56)	-0.02%
G Others (Pls specify)			
		-	0.00%
Net Assets (A+B+C+D+E+F+G)		2,617.85	100.00%

ANNEXURE

Details of Portfolio as on February 29, 2012

A Bonds & Debentures

Category of Issuer	Name of the Issuer	Market Value (in ₹ lakh)	Rating	% to Net Assets of the scheme
(I)	Nil	-	-	-
(II)	Nil	-	-	-
(III)	Nil	-	-	-
(IV)	Nil	-	-	-

B Securitised Debt Instruments

Single Loan							
(V)	Obligor	Originator	Trust Details	Name of Guarantor/Details of underlying Security	Level of guarantee (as % of loan)	Market Value (in ₹ lakh)	Rating
	Nil	-	-	-	-	-	-

Pool

(VI)	Originator	Seller	Trust Details	Type of Pool	Credit enhancement (as % of loan)	Market Value (in ₹ lakh)	Rating
	Nil	-	-	-	-	-	-

C Money Market Instruments

	Name of the Issuer	Market Value (in ₹ lakh)	Rating	% to Net Assets of the scheme
(VIII)	Bank of India	522.48	CRISIL A1+	19.96%
(VIII)	Kotak Mahindra Bank	696.56	CRISIL A1+	26.61%
(VIII)	Allahabad Bank	696.58	ICRA A1+	26.61%
(VIII)	ICICI Bank	697.27	CARE A1+	26.63%
(X)	CBLO	5.51		0.21%

D Government Securities

Details of Securities	Market Value (in ₹ lakh)	% to Net Assets of the scheme
Nil	-	-

E Fixed Deposits

Bank Name	Amount (in ₹ lakh)	% to Net Assets of the scheme
Nil	-	-

Risk Factors: Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Statutory Details: Constitution: Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Rentia, a 100% subsidiary of KBC Asset Management NV (liability restricted to their initial contribution of ₹ 1 lakh each to the corpus); **Trustee:** Union KBC Trustee Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability.

Copy of the SAI, SID & KIM along with the application form can be obtained from any of our AMC offices/ Customer Service Centres/ distributors as well as from our website www.unionkbc.com.