

Union KBC Equity Fund

(An Open-Ended Equity Scheme)

Factsheet as on January 31, 2012



Investment Objective

To achieve long-term capital appreciation by investing substantially in a portfolio consisting of equity and equity related securities. However, there can be no assurance that the investment objective of the scheme will be achieved.

Fund Details

Fund Manager

Ashish Ranawade

Over 16 years of experience in investments. Managing this scheme since inception.

Indicative Investment Horizon

Long Term

Inception Date (Date of initial allotment)

10 June 2011

Average AUM for quarter ended December 31, 2011

₹ 161.87 crores

NAV (as on 31 January 2012)

Growth option: ₹ 9.29

Dividend option: ₹ 9.29

Expense Ratio

2.41% YTD

Current financial year beginning to date ratio to average AUM. The AMC reserves the right to change the expense ratio within the limits prescribed in the SID.

Options

Growth & Dividend with Reinvestment, Payout and Sweep Facility

Default Option/ Facility

Option: Growth

Facility under Dividend Option: Dividend Reinvestment

Application Amount

Minimum Application Amount: ₹ 5,000 and in multiples of ₹ 1 thereafter

Minimum Additional Investment: ₹ 1,000 and in multiples of ₹ 1 thereafter

Minimum Redemption Amount: ₹ 1,000 and in multiples of ₹ 1 thereafter

Load Structure

Entry Load: Nil

Exit Load:

- 1% if redeemed or switched out on or before completion of 1 year from the date of allotment of units.
- Nil if redeemed or switched out after completion of 1 year from the date of allotment of units.

Benchmark Index

BSE 100 Index

SIP

Monthly: Minimum SIP amount ₹ 1,000 and in multiples of ₹ 1 thereafter

Monthly: Minimum SIP period - 12 months

Quarterly: Minimum SIP amount ₹ 3,000 and in multiples of ₹ 1 thereafter

Quarterly: Minimum SIP period - 4 quarters

STP

Minimum STP amount ₹ 1,000 and in multiples of ₹ 1 thereafter

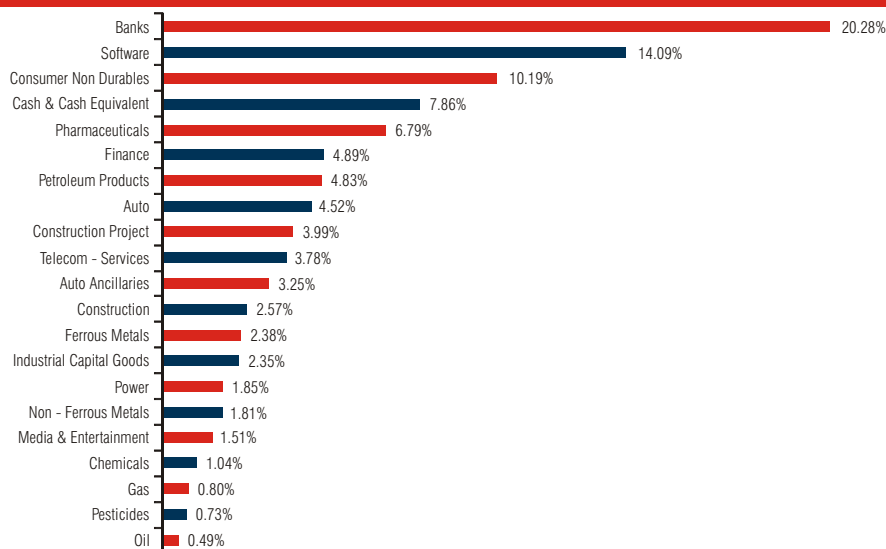
Minimum STP period 12 months

SWP

Minimum SWP amount ₹ 1,000 and in multiples of ₹ 1 thereafter

Minimum SWP period - 12 months

Sector Classification



Portfolio

Company/ Issuer	Rating/ Industry	% to Net Assets	Company/ Issuer	Rating/ Industry	% to Net Assets
EQUITY & EQUITY RELATED			Jindal Steel & Power	Ferrous Metals	1.60
Listed / awaiting listing on the stock exchanges			TVS Motor Company	Auto	1.57
ICICI Bank	Banks	6.28	Yes Bank	Banks	1.53
Infosys	Software	4.90	Indusind Bank	Banks	1.53
Reliance Industries	Petroleum Products	4.83	Bharat Heavy Electricals	Industrial Capital Goods	1.52
ITC	Consumer Non Durables	4.59	Indian Bank	Banks	1.51
Tata Consultancy Services	Software	4.27	Dish TV India	Media & Entertainment	1.51
Bharti Airtel	Telecom - Services	3.78	MRF	Auto Ancillaries	1.42
HDFC Bank	Banks	3.73	NTPC	Power	1.07
Housing Development Finance Corporation	Finance	3.03	Pidilite Industries	Chemicals	1.04
Slate Bank of India	Banks	2.98	Sterlite Industries (India)	Non - Ferrous Metals	1.00
Larsen & Toubro	Construction Project	2.66	Sadbhav Engineering	Construction Project	1.00
Dr. Reddy's Laboratories	Pharmaceuticals	2.29	Others*		15.02
HCL Technologies	Software	2.27	CBLO / Reverse Repo / Cash & Cash Equivalents		
Axis Bank	Banks	2.09	Grand Total		
Mahindra & Mahindra	Auto	2.03	100.00		
Sun Pharmaceuticals Industries	Pharmaceuticals	2.02			
Titan Industries	Consumer Non Durables	1.99			
Nestle India	Consumer Non Durables	1.82			
Asian Paints	Consumer Non Durables	1.79			
Hexaware Technologies	Software	1.76			
IRB Infrastructure Developers	Construction	1.71			

*Equity stocks less than 1% to Net Assets

For risk factors and statutory details please see overleaf

Union KBC Equity Fund

(An Open-Ended Equity Scheme)

Factsheet as on January 31, 2012



Risk Factors: All mutual funds and securities investments are subject to market risks and the Net Asset Value (NAV) of the schemes may go up or down depending upon the factors and forces affecting the securities market and there can be no assurance that the fund's objective will be achieved. Past performance of the Sponsors and their Affiliates / Investment Manager or AMC / Mutual Fund and its Scheme (s) is not necessarily indicative of future results, and may not necessarily provide a basis for comparison with other investments. **Union KBC Equity Fund is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects or returns.** Investment in the units of the Scheme involves investment risks such as market risk, trading volumes, settlement risk, liquidity risk, interest rate risk, default risk including the possible loss of principal, fluctuations in NAVs, uncertainty of dividend distributions etc. For detailed risk factors please refer the SID. Unitholders / Investors are not being offered any guaranteed /assured returns under any scheme of Union KBC Mutual Fund.

Statutory Details: Constitution: Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV (liability restricted to their initial contribution of ₹ 1 lakh each to the corpus); **Trustee:** Union KBC Trustee Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability.

Mutual Fund investments are subject to market risks. Please read the Statement of Additional Information (SAI) and the Scheme Information Document (SID) and Key Information Memorandum (KIM) carefully before investing. Copy of the SAI, SID & KIM along with application form can be obtained from any of our AMC offices/Customer Service Centres/ distributors as well as from our website www.unionkbc.com.