

**Union KBC Asset Management Company Private Limited -
Investment Manager for Union KBC Mutual Fund**

Registered Office: 7th Floor, Piramal Tower, Peninsula Corporate Park,
Ganpatrao Kadam Marg, Lower Parel (W), Mumbai - 400013

Toll Free No. 18002002268 • Non Toll Free. 022-24833333

• Website: www.unionkbc.com



AMENDMENT TO THE STATEMENT OF ADDITIONAL INFORMATION OF UNION KBC MUTUAL FUND

Union KBC Asset Management Company Pvt. Ltd. ("the AMC"), the Investment Manager to Union KBC Mutual Fund, hereby makes the following amendments to the Statement of Additional Information ("SAI") dated June 30, 2012 and subsequent Amendment to the SAI issued before the date of this Amendment:

Change in Key Personnel

- i. Mr. M. V. Arekar has resigned from the office of the Head - Distribution of the AMC and has ceased to be the Head of Distribution and a key personnel of the AMC with effect from 20-09-2012. Accordingly, the information relating to Mr. Arekar appearing in the table under the heading 'Information on Key Personnel' under sub-section D 'Asset Management Company', under section I 'Information about Sponsor, AMC and Trustee Companies', stands deleted.
- ii. Mr. Sumit Srivastava has been appointed as the Head of Distribution with effect from 20-09-2012. Subsequent to his appointment, the following details shall be inserted in the table appearing under the heading 'Information on Key Personnel' under sub-section D 'Asset Management Company', under section I 'Information about Sponsor, AMC and Trustee Companies':

Name/Designation	Age/Qualification(s)	Brief Experience
<i>Mr. Sumit Srivastava Head- Distribution</i>	<i>37 years MBA (Finance & Marketing), CAIIB, PGDFA</i>	<i>Over 13 years of experience in the Financial Services Sector. He is on deputation from Union Bank of India. Since February 2005 with Union Bank of India in various capacities. Last Position Held: Assistant General Manager (AGM)</i>

This amendment shall form an integral part of the SAI. All other terms and conditions mentioned in the SAI remain unchanged.

For Union KBC Asset Management Company Private Limited

(Investment Manager for Union KBC Mutual Fund)

Place: Mumbai

Sd/-

Date: September 27, 2012

Authorised Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Statutory Details: Constitution: Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV; **Trustee:** Union KBC Trustee Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability.

Copy of all Scheme Related Documents along with the application form can be obtained from any of our AMC offices/Customer Service Centres/distributors as well as from our website www.unionkbc.com.