

Union KBC Tax Saver Scheme

(An Open-ended Equity Linked Savings Scheme with a lock in period of 3 Years)

Factsheet as on February 29, 2012



Investment Objective

To generate income and long-term capital appreciation by investing substantially in a portfolio consisting of equity and equity related securities. However there can be no assurance that the investment objective of the scheme will be achieved.

Fund Details

Fund Manager

Ashish Ranawade

Over 16 years of experience in investments. Managing this scheme since inception.

Indicative Investment Horizon

Long Term

Inception Date (Date of initial allotment)

23 December 2011

Average AUM for the month ended February 29, 2012**

₹ 37.33 crores

**Since this is a new Scheme, average AUM for the month has been provided.

NAV (as on 29 February 2012)

Growth option: ₹ 11.24

Dividend option: ₹ 11.24

Expense Ratio

2.50% YTD

Current financial year beginning to date ratio to average AUM. The AMC reserves the right to change the expense ratio within the limits prescribed in the SID.

Options

Growth & Dividend with Reinvestment and Payout Facility

Default Option/ Facility

Option: Growth

Facility under Dividend Option: Dividend Reinvestment

Application Amount

Minimum Application Amount: ₹ 500 and in multiples of ₹ 500 thereafter

Minimum Additional Investment: ₹ 500 and in multiples of ₹ 500 thereafter

Minimum Redemption Amount: ₹ 500

Load Structure

Entry Load: Nil

Exit Load: Nil

Benchmark Index

BSE 100 Index

SIP

Monthly: Minimum SIP amount ₹ 500 and in multiples of ₹ 500 thereafter

Monthly: Minimum SIP period - 12 months

Quarterly: Minimum SIP amount ₹ 1,500 and in multiples of ₹ 500 thereafter

Quarterly: Minimum SIP period - 4 quarters

STP

Minimum STP amount ₹ 500 and in multiples of ₹ 500 thereafter

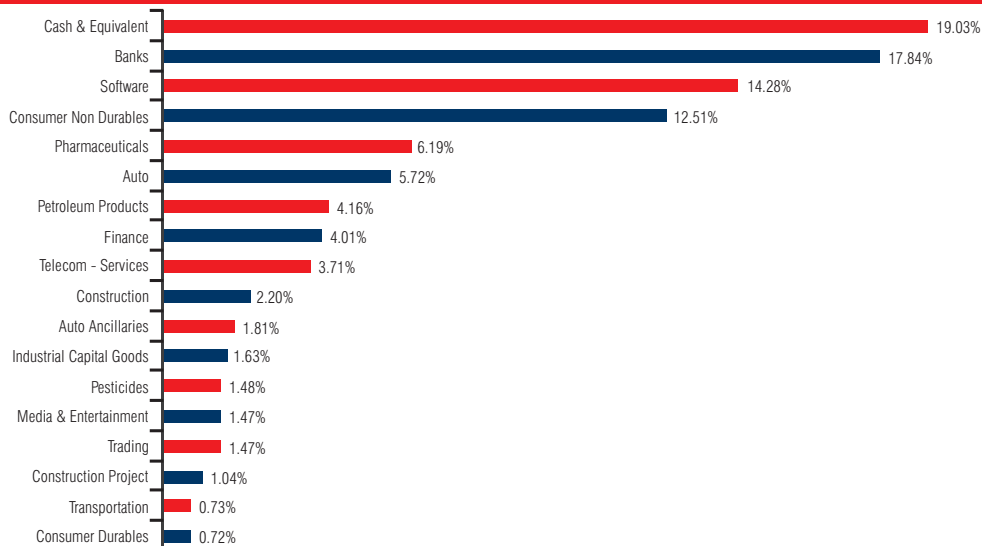
Minimum STP period 12 months

SWP

Minimum SWP amount ₹ 500

Minimum SWP period - 12 months

Sector Classification



Portfolio

Company/ Issuer	Rating/ Industry	% to Net Assets	Company/ Issuer	Rating/ Industry	% to Net Assets
EQUITY & EQUITY RELATED			80.97		
Listed / awaiting listing on the stock exchanges					
Dewan Housing Finance Corporation	Finance	2.25			
Dr. Reddy's Laboratories	Pharmaceuticals	2.22			
Tata Consultancy Services	Software	5.67	IRB Infrastructure Developers	Construction	2.20
HDFC Bank	Banks	4.93	Bharat Heavy Electricals	Industrial Capital Goods	1.63
ITC	Consumer Non Durables	4.68	Bayer Cropscience	Pesticides	1.48
Reliance Industries	Petroleum Products	4.16	Redington (India)	Trading	1.47
Bharti Airtel	Telecom - Services	3.71	MRF	Auto Ancillaries	1.24
ICICI Bank	Banks	3.45	Dish TV India	Media & Entertainment	1.14
Sun Pharmaceuticals Industries	Pharmaceuticals	3.37	Larsen & Toubro	Construction Project	1.04
State Bank of India	Banks	3.28	Mahindra & Mahindra Financial Services	Finance	1.01
HCL Technologies	Software	3.21	Others*		3.70
Yes Bank	Banks	3.16			
Indusind Bank	Banks	3.02			
Mahindra & Mahindra	Auto	2.95			
Nestle India	Consumer Non Durables	2.92			
Bajaj Auto	Auto	2.77			
Hexaware Technologies	Software	2.72			
Infosys	Software	2.68			
Asian Paints	Consumer Non Durables	2.61			
Titan Industries	Consumer Non Durables	2.30			
			CBLO / Reverse Repo Investments/Cash & Cash Equivalents		19.03
			Grand Total		100.00

*Equity stocks less than 1% to Net Assets

For risk factors and statutory details please see overleaf

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Risk Factors: Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Statutory Details: Constitution: Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV (liability restricted to their initial contribution of ₹ 1 lakh each to the corpus); **Trustee:** Union KBC Trustee Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability.

Copy of the SAI, SID & KIM along with the application form can be obtained from any of our AMC offices/ Customer Service Centres/ distributors as well as from our website www.unionkbc.com.