

# Union KBC Fixed Maturity Plan - 92 Days - Series 1

(A Close-Ended Income Scheme)



## Monthly Portfolio Disclosure

### Portfolio as on November 30, 2011

Sr. No.	Name of the Instrument	Market Value (in ₹ Lakh)	% to Net Assets of the scheme
<b>A Bonds &amp; Debentures of :</b>			
(I)	Private Corporate Bodies	-	0.00%
(II)	PSUs	-	0.00%
(III)	Banks/FI (including NBFC)	-	0.00%
(IV)	Others	-	0.00%
<b>Sub Total (A=I+II+III+IV)</b>		-	<b>0.00%</b>
<b>B Securitised Debt Instruments</b>			
(V)	Single Loan	-	0.00%
(VI)	Pool	-	0.00%
<b>Sub Total (B=V+VI)</b>		-	<b>0.00%</b>
<b>C Money Market Instruments</b>			
(VII)	CPs	-	0.00%
(VIII)	CDs	3,092.64	99.87%
(IX)	T Bills	-	0.00%
(X)	CBLOs/Repos	4.28	0.14%
(XI)	Bills Rediscounting/BRDS	-	0.00%
(XII)	Others	-	0.00%
<b>Sub Total (C=VII+VIII+IX+X+XI+XII)</b>		<b>3,096.92</b>	<b>100.01%</b>
<b>D Government Securities</b>			
		-	<b>0.00%</b>
<b>E Fixed Deposits</b>			
		-	<b>0.00%</b>
<b>F Cash and Net Current Assets</b>			
		(0.32)	-0.01%
<b>G Others (Pls specify)</b>			
		-	<b>0.00%</b>
<b>Net Assets (A+B+C+D+E+F+G)</b>		<b>3,096.60</b>	<b>100.00%</b>

## ANNEXURE

### Details of Portfolio as on November 30, 2011

#### A Bonds & Debentures

Category of Issuer	Name of the Issuer	Market Value (in ₹ lakh)	Rating	% to Net Assets of the scheme
(I)	Nil	-	-	-
(II)	Nil	-	-	-
(III)	Nil	-	-	-
(IV)	Nil	-	-	-

#### B Securitised Debt Instruments

Single Loan							
(V)	Obligor	Originator	Trust Details	Name of Guarantor/Details of underlying Security	Level of guarantee (as % of loan)	Market Value (in ₹ lakh)	Rating
	Nil	-	-	-	-	-	-

#### Pool

(VI)	Originator	Seller	Trust Details	Type of Pool	Credit enhancement (as % of loan)	Market Value (in ₹ lakh)	Rating
	Nil	-	-	-	-	-	-

#### C Money Market Instruments

	Name of the Issuer	Market Value (in ₹ lakh)	Rating	% to Net Assets of the scheme
(VIII)	Vijaya Bank	424.87	CARE A1+	13.72%
(VIII)	Yes Bank	889.02	ICRA A1+	28.71%
(VIII)	Kotak Mahindra Bank	889.05	CRISIL A1+	28.71%
(VIII)	The South Indian Bank	889.71	CARE A1+	28.73%
(X)	CBLO	4.28		0.14%

#### D Government Securities

Details of Securities	Market Value (in ₹ lakh)	% to Net Assets of the scheme
Nil	-	-

#### E Fixed Deposits

Bank Name	Amount (in ₹ lakh)	% to Net Assets of the scheme
Nil	-	-

**Investment Objective:** The investment objective of the Scheme is to seek to generate income / capital appreciation by investing in a portfolio of debt and money market instruments maturing on or before the maturity of the Scheme. However, there is no assurance that the investment objective of the Scheme will be realized and the Scheme does not assure or guarantee any returns. **Load Structure:** Entry Load - Nil; Exit Load - Nil. **General Services offered:** The Scheme being a close-ended scheme, no redemption/repurchase of units shall be allowed prior to the maturity of the Scheme. Unitholders who wish to exit may do so through the Stock Exchange mode. The NAV of the Scheme will be disclosed on all Business Days.

**Risk Factors:** All mutual funds and securities investments are subject to market risks and the Net Asset Value (NAV) of the schemes may go up or down depending upon the factors and forces affecting the securities market and there can be no assurance that the fund's objective will be achieved. Past performance of the Sponsors and their Affiliates / Investment Manager or AMC / Mutual Fund and its Scheme (s) is not necessarily indicative of future results, and may not necessarily provide a basis for comparison with other investments. **Union KBC Fixed Maturity Plan - 92 Days - Series 1 is only the name of the Scheme and does not in any manner indicate either the quality of the Scheme, its future prospects or returns.** Investment in the units of the Scheme involves investment risks such as market risk, trading volumes, settlement risk, liquidity risk, interest rate risk, default risk including the possible loss of principal, fluctuations in NAVs, uncertainty of dividend distributions etc. For detailed risk factors please refer the SID. Unitholders / Investors are not being offered any guaranteed /assured returns under any scheme of Union KBC Mutual Fund.

**Statutory Details:** **Constitution:** Union KBC Mutual Fund has been set up as a Trust under the Indian Trusts Act, 1882; **Settlers / Sponsors:** Union Bank of India and KBC Participations Renta, a 100% subsidiary of KBC Asset Management NV (liability restricted to their initial contribution of ₹ 1 lakh each to the corpus); **Trustee:** Union KBC Trustee Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability; **Investment Manager:** Union KBC Asset Management Company Private Limited, a company incorporated under the Companies Act, 1956 with a limited liability.

**Mutual Fund investments are subject to market risks. Please read the Statement of Additional Information (SAI) and the Scheme Information Document (SID) and Key Information Memorandum (KIM) carefully before investing.** Copy of the SAI, SID & KIM along with application form can be obtained from any of our AMC offices/Customer Service Centres/ distributors as well as from our website www.unionkbc.com.